



# OPERATIONAL FLOW ASSESSMENT

*A two-week diagnostic that finds exactly where decisions, information, and work stall inside your organization.*

## THE PROBLEM

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Most organizational friction doesn't come from bad people or bad intentions — it comes from unclear handoffs. In the first 100 days after a close, a leadership change, or a period of fast growth, those handoffs are exactly where time, clarity, and accountability quietly disappear.

## HOW IT WORKS

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We trace 4 real handoffs — a decision, a report, a request — through six checkpoints:



Each handoff is scored Green, Yellow, or Red — with a documented action item for every point that isn't Green.

## WHAT YOU GET

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- A scored heat map across every handoff traced
- A specific, named owner and action item for every stall point
- A clear read on where your organization is losing time before it costs you more of it

## TIMELINE & INVESTMENT

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|-----------------------------|-----------------------------------|--------------------------------------------|
| <b>4</b><br>HANDOFFS TRACED | <b>2 WEEKS</b><br>DELIVERY WINDOW | <b>\$2,500–\$4,000</b><br>FLAT FEE (PILOT) |
|-----------------------------|-----------------------------------|--------------------------------------------|

*Delivered remotely by default. Travel billed separately, only if requested.*

## WHO THIS IS FOR

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Operating partners and portfolio-company leadership navigating a post-close 100-day plan — or any leadership team that has recently changed and needs a fast, honest read on where the organization stands.

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